

**Certified General
Accountants
Name Your Need**



CERTIFIED GENERAL ACCOUNTANTS OF ONTARIO



**Top Ten Ways
a CGA Can
Help You**

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“The accountant you choose may become your most valuable resource.”

#1 SOUND BUSINESS ADVICE

A certified general accountant (CGA) is an expert in accounting, taxation, finance and business management. CGAs have the training and experience to meet your needs by providing accounting expertise and sound business advice.

Are you starting your own business? Looking for accounting or controllership services? Need help with software installation and training, or systems implementation? Perhaps you're looking for estate, financial or succession planning advice. Or tax planning and preparation services. The accountant you choose may become your most valuable resource.

Name your need. A CGA can help you by providing accounting, taxation and finance services plus sound business advice.

#2 BUSINESS START UP

CGAs have the skills and experience to help turn your business dreams into reality.

A CGA can help you set up the appropriate form of organization, help with the preparation of a business plan and provide seamless business start-up advice.

#3 ACCOUNTING SERVICES

CGAs offer a wide range of accounting services, including payroll administration, commodity tax compliance and management reports. A CGA can compile your financial statements on an interim or year-end basis. A CGA can explain the numbers and help you look beyond them to make informed decisions about your business.

#4 CONTROLLERSHIP SERVICES

If you think your business is too small to have a chief financial officer, think again. Many CGA firms offer controllership services. A CGA can provide hands-on advice about financial controls and procedures, assist in month-end processes and help ensure your business is in compliance with regulatory agencies.

#5 SOFTWARE INSTALLATION AND TRAINING

While some software installation may be simple in today's systems environment, proper configuration is critical. A CGA can help you create the right systems environment by advising on the software, installation and training that will best suit your business needs.

#6 SYSTEMS IMPLEMENTATION

The implementation of systems for record keeping, information control, asset protection and document retention can make the difference between order and chaos. A CGA can help you choose the systems that best meet your needs, and assist you with operations, monitoring and review.

#7 ESTATE PLANNING

A CGA can help you plan your estate. Whether you own a business or simply want to ensure the safe passage of your lifetime assets, name your need. A CGA can ensure that your beneficiaries receive the maximum benefit from your estate.



#8 FINANCIAL PLANNING

A CGA can help you plan your financial future. CGAs have the experience and expertise to help you determine your current financial status, set financial goals, and plan a course of action to achieve your financial future. Whether your business requires cash flow planning tomorrow, or your comfortable retirement requires planning today, name your need. A CGA can help you with your financial planning.

#9 SUCCESSION PLANNING

Succession planning involves making your business self-sufficient, which can allow you to take time away while staying involved in your business. Succession planning also can help you to sell or bequeath your business when the time is right. A CGA can help you develop and execute your succession plan.

#10 TAX PLANNING AND PREPARATION

Tax planning and preparation is more than just filing your tax return on time. It's an integral part of the financial planning process. Whether you're an employee or an employer, whether you're planning for your future or the future of your family, a CGA can help you keep more of your money through effective tax strategies.

Whatever your circumstances, whatever your tax planning and preparation needs, a CGA can help you.

For more information about the Certified General Accountants of Ontario and its resources, visit www.cga-ontario.org or call 1-800-668-1454.

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